

August 28, 2023

To The Manager BSE Limited (BSE) P.J. Towers, Dalal Street, Mumbai-400 001, Maharashtra, India, BSE Code: 501831	To The Manager National Stock Exchange of India Limited (NSE) Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai - 400051 NSE Code: COASTCORP
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Dear Sirs

**Sub: Disclosure under Regulation 30, read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI LODR"), in relation to conversion of partly paid-up Rights equity shares from Face Value ₹ 7.50 per share to fully paid-up Rights equity shares of Face Value ₹ 10.00 per share pursuant to the issuance and dispatch of Second and Final Call Notice dated June 16, 2023 for payment of Second and Final Call Money.**

The Board of Directors of the Company at their meeting held today, i.e., Monday, August 28, 2023 noted and took on record that the Company had issued Reminder Notice 2 for payment of First Call Money and Second and Final Call Notice for payment of Second and Final Call Money of ₹56.25 per partly paid-up equity share (consisting of ₹ 53.75 per share towards share premium and ₹ 2.50 per share towards face value of the Equity Share) to the holders of the 19,29,800 partly paid-up equity shares of the Company.

Pursuant to Final Demand Cum Forfeiture Notice Reminder – 2 the Company has received first call money on 10,974 equity shares (Rs.5/- towards face value and Rs.107.50 towards premium) and the same were converted into Rs.7.50/- paid up equity share vide board resolution dated July 19, 2023. Of the above, the Company has received Second and Final Call Money on 8,563 Equity Shares aggregating to Rs.4,81,668.75. This is in addition to 17,50,950 Equity Shares on which Second and Final Call has been received.

Further, in accordance with the provisions of the Companies Act, 2013 and the rules framed thereunder, the rules and regulations framed by the Securities and Exchange Board of India, Articles of Association and other applicable laws, the Board of Directors resolved:

1. To convert 8,563 partly paid-up Rights equity shares from Face Value ₹ 7.50 per share to Fully Paid-up shares of Face Value ₹ 10 per share of the eligible shareholders of the Company pursuant to the payment made with respect to Second & Final Call Notice issued by the Company;
2. To extend the offer period for making payment of First Call and Second and Final Call from August 28, 2023 till September 08, 2023.
3. To make an application to National Securities Depository Limited ("NSDL") and Central Depository Services (India) Limited ("CDSL") for necessary corporate actions.
4. To avail listing and trading approvals from BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (together the "stock exchanges") pursuant to conversion of partly paid-up Rights equity shares to Fully Paid-up Rights equity shares of Face Value ₹ 10 per share;

(CIN : L63040AP1981PLC003047)

Consequent to the above, the paid-up Equity Share Capital of the Company shall be as follows:

Particulars	No. of Equity Shares	Amount (₹)
Equity Shares of ₹ 10/- each fully paid	1,33,38,313	13,33,83,130.00
Equity Shares of ₹ 10/- each – ₹ 7.50/- paid up	1,15,905	8,69,287.50
Equity Shares of ₹ 10/- each – ₹ 2.50/- paid up	54,382	1,35,955.00
<b>Total Share Capital</b>		<b>13,43,88,372.50</b>

You are requested to kindly take the above on your record and disseminate.

The meeting commenced at 05.00 P.M. and concluded at 06:30 P.M.

Thanking you,

Yours faithfully

For COASTAL CORPORATION LIMITED

**THOTTOLI VALSARAJ**  
**VICE CHAIRMAN & MANAGING DIRECTOR**  
**DIN: 00057558**